

# PRB Administrators Incorporated

1990 S. Bundy Drive, Ste 410  
Los Angeles, CA 90025  
(424) 909-1746 - FAX (424) 248-2461

1. LEGAL NAME OF EMPLOYER: \_\_\_\_\_ PHONE #: \_\_\_\_\_  
PHYSICAL ADDRESS \_\_\_\_\_ FAX #: \_\_\_\_\_  
\_\_\_\_\_

2. CONTACT: \_\_\_\_\_ PHONE #: \_\_\_\_\_  
COMPANY: \_\_\_\_\_ CELL #: \_\_\_\_\_  
STREET ADDRESS: \_\_\_\_\_ FAX #: \_\_\_\_\_  
\_\_\_\_\_ E-MAIL: \_\_\_\_\_

3. ACCOUNTANT: \_\_\_\_\_ PHONE #: \_\_\_\_\_  
COMPANY: \_\_\_\_\_ CELL #: \_\_\_\_\_  
ADDRESS: \_\_\_\_\_ FAX #: \_\_\_\_\_  
\_\_\_\_\_ E-MAIL: \_\_\_\_\_

4. AGENT/BROKER: \_\_\_\_\_ PHONE #: \_\_\_\_\_  
COMPANY \_\_\_\_\_ CELL #: \_\_\_\_\_  
ADDRESS: \_\_\_\_\_ FAX #: \_\_\_\_\_  
\_\_\_\_\_ E-MAIL: \_\_\_\_\_

5.  C CORPORATION     S CORPORATION     NON-PROFIT CORPORATION     PROF. SERVICE CORP.  
 SOLE PROPRIETORSHIP     GENERAL PARTNERSHIP     LIMITED LIABILITY PARTNERSHIP     LIMITED LIABILITY COMPANY

6. DATE BUSINESS COMMENCED: \_\_\_\_/\_\_\_\_/\_\_\_\_

7. FEDERAL TAX ID #: \_\_\_\_\_

8. BUSINESS CODE: \_\_\_\_\_ FISCAL YEAR END (MONTH/DAY): \_\_\_\_/\_\_\_\_

9. NATURE OF BUSINESS: \_\_\_\_\_

10. IS THERE A UNION PENSION PLAN, INCLUDING GUILD PLANS?     YES  NO

11. IS THIS COMPANY A MEMBER OF A CONTROLLED GROUP?     YES  NO

(IF YES, COMPLETE AN EMPLOYER SHEET FOR EACH MEMBER OF THE CONTROLLED GROUP AND CROSS-REFERENCE).

12. IS THIS COMPANY A MEMBER OF AN AFFILIATED SERVICE GROUP?  YES  NO

(IF YES, COMPLETE AN EMPLOYER SHEET FOR EACH MEMBER OF THE AFFILIATED SERVICE GROUP AND CROSS-REFERENCE).

13. LIST OF OFFICERS, DIRECTORS, STOCKHOLDERS OR PARTNERS OF THE COMPANY AND FAMILY MEMBERS OF 5% OWNERS:

	NAME	TITLE	EXECUTIVE OFFICER		DIRECTOR		MEMBER OR PARTNER		% OF OWNERSHIP
			YES	NO	YES	NO	YES	NO	
A									
B									
C									
D									
E									

Please list all key employees (also list spouses, parents, grandparents, children, grandchildren and step-family members of 5% owners who are employed by the business):

a) 5% Owner	% Owned	Spouse, Parents, Children, Grandchildren etc. including Stepfamily Members	Relationship to Owner
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

14. DOES THE COMPANY CURRENTLY SPONSOR ANY RETIREMENT PLAN?  YES  NO  
 (IF YES, NAME THEM \_\_\_\_\_).

15. HAS THE COMPANY EVER SPONSORED A DEFINED BENEFIT PENSION PLAN?  YES  NO  
 (IF YES, PROVIDE DATES THE DB PLAN WAS ACTIVE \_\_\_\_\_).

COMPLETED BY: \_\_\_\_\_ DATE: \_\_\_\_/\_\_\_\_/\_\_\_\_